## Please follow these steps as directed by the receptionist during your phone paperwork appointment.

## For Your Initial and Intake Appointment Form and Survey completion:

- 1. Login to the Student Health/Counseling and Psychological Services Portal <a href="https://chconline.ucr.edu/">https://chconline.ucr.edu/</a>:
  - a. Use your UCR Net ID and Password to login. (Same as would use for R account).
  - b. Once signed in you will be on your portal HOME page.
- 2. From the left hand side menu of the Home page, select FORMS;
  - a. Select "Counseling Center Informed Consent" form read and click to acknowledge.
  - b. Select "CAPS Addendum Consent for Telemental Health" form Read, complete and click to acknowledge.
  - c. Select "Counseling Center Notice of Privacy Practices" form read and click to acknowledge.
  - d. Select "Counseling Center Insurance ROI" from read and click to acknowledge.
- 3. From left hand side menu, select Appointments:
  - a. Find your current appointment in the center of page and select the blue link "**Complete Questionnaire**";
  - b. Complete all the questions, and then submit and proceed.
- 4. From left hand side menu, select Survey Forms:
  - a. Select CCAPS-34 Complete survey items and select Finish
- 5. Logout of portal and proceed to TAO platform to start your videoconferencing session
  - a. <a href="https://thepath.taoconnect.org/">https://thepath.taoconnect.org/</a>
  - b. NOTE: You should have <u>previously registered</u> for TAO (see TAO Instructions for Videoconferencing) <u>https://counseling.ucr.edu/documents-form-and-faqs#caps\_documents\_and\_forms</u>. You will need to complete this process to start your session.