Please follow these steps as directed by the receptionist during your phone paperwork appointment.

For Your Initial and Intake Appointment Form and Survey completion:

- 1. Login to the Student Health/Counseling and Psychological Services Portal <u>https://chconline.ucr.edu</u>/:
 - a. Use your UCR Net ID and Password to login. (Same as would use for R account).
 - b. Once signed in you will be on your portal HOME page.
- 2. From the left hand side menu of the Home page, select FORMS;
 - a. Select "Counseling Center Informed Consent" form read and click to acknowledge.
 - b. Select "CAPS Addendum Consent for Telemental Health" form Read, complete and click to acknowledge.
 - c. Select "Counseling Center Notice of Privacy Practices" form read and click to acknowledge.
 - d. Select "Counseling Center Insurance ROI" from read and click to acknowledge.
- 3. From left hand side menu, select Appointments:
 - a. Find your current appointment in the center of page and select the blue link "**Complete Questionnaire**";
 - b. Complete all the questions, and then submit and proceed.
- 4. From left hand side menu, select Survey Forms:
 - a. Select CCAPS-34 Complete survey items and select Finish
- 5. Logout of portal and proceed to TAO platform to start your videoconferencing session
 - a. https://thepath.taoconnect.org/
 - b. NOTE: You should have <u>previously registered</u> for TAO (see TAO Instructions for Videoconferencing) <u>https://counseling.ucr.edu/documents-form-and-faqs#caps_documents_and_forms</u>. You will need to complete this process to start your session.